

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**SOUTHERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter 7☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Carthage Enterprises, LLC
2. All other names debtor used in the last 8 years dba Houston Auto Select
- Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 5 - 0 8 0 5 2 9 5
4. Debtor's address
- |                             |   |
|-----------------------------|---|
| Principal place of business | Mailing address, if different from principal place of business              |
| <u>3202 Jeanetta Street</u> | <u>PO Box 37341</u>   |
| Number Street               | Number Street   |
| _____                       | P.O. Box  |
| _____                       | _____   |
| <u>Houston TX 77063</u>     | <u>Houston TX 77273</u>   |
| City State ZIP Code         | City State ZIP Code   |
| <u>Harris</u>               | Location of principal assets, if different from principal place of business |
| County                      | _____   |
|                             | Number Street   |
|                             | _____   |
|                             | City State ZIP Code   |
5. Debtor's website (URL) \_\_\_\_\_
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: \_\_\_\_\_

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*

4 4 1 1

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☒ Chapter 7  
☐ Chapter 9  
☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.  
  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.Why does the property need immediate attention? *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Is the property insured?

☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

*Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated assets

☒ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☒ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of  
authorized representative  
of debtor**

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/29/2023

MM / DD / YYYY

**X /s/ Moe Araissi**

Signature of authorized representative of debtor

**Moe Araissi**

Printed name

**Manager**

Title

**18. Signature of attorney**

**X /s/ Richard Lee Fuqua II**

Signature of attorney for debtor

Date 08/29/2023

MM / DD / YYYY

**Richard Lee Fuqua II**

Printed name

**Fuqua & Associates, P.C.**

Firm name

**8558 Katy Freeway**

Number Street

**Suite 119**

**Houston**

City

**TX**

State

**77024**

ZIP Code

**(713) 960-0277**

Contact phone

**RLFuqua@FuquaLegal.com**

Email address

**07552300**

Bar number

**TX**

State

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Moe Araissi, declare under penalty of perjury that I am the Manager of CARTHAGE ENTERPRISES, LLC, a Texas limited liability company, and that on August 21, 2023, the following resolution was duly adopted by the members of this Company:

“Whereas, it is in the best interest of this Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be it Therefore Resolved, that Moe Araissi, Manager of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 7 voluntary bankruptcy case on behalf of the Company;

Be it Further Resolved, that Moe Araissi, Manager of the Carthage Enterprises, LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be it Further Resolved, that Moe Araissi, Manager of the Carthage Enterprises, LLC, is authorized and directed to employ Richard L. Fuqua, attorney and the law firm of Fuqua & Associates, PC to represent the Company in such bankruptcy case.”

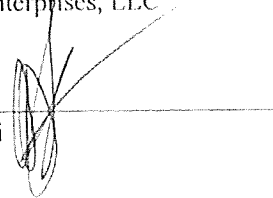
Executed on: August 21, 2023

Signed:

Carthage Enterprises, LLC

By:  
Name:  
Title:

Moe Araissi  
Manager



**Fill in this information to identify the case**Debtor name Carthage Enterprises, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_☐ Check if this is an  
amended filing

Official Form 206A/B

**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.  
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest

2. Cash on hand

\_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of  
account number4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$0.00****Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Debtor Carthage Enterprises, LLC Case number (if known) \_\_\_\_\_  
 Name

Current value of  
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \_\_\_\_\_ — \_\_\_\_\_ = ..... → \_\_\_\_\_  
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ — \_\_\_\_\_ = ..... → \_\_\_\_\_  
 face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of  
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.



Debtor Carthage Enterprises, LLC Case number (if known) \_\_\_\_\_

Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Carthage Enterprises, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Miscellaneous office furniture including 6 desks, 10 chairs, 4 computers, 2 printers	\$3,500.00		\$3,500.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$3,500.00
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Leased mobile home used as business office; Lessor: Willscott Houston	\$0.00		\$0.00
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$0.00
52. Is a depreciation schedule available for any of the property listed in Part 8?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor Carthage Enterprises, LLC Case number (if known) \_\_\_\_\_  
 Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	---------------------------------------

55.1. **3202 Jeanetta**  
**Houston, TX 77063**

<b>3202 Jeanetta, Houston, TX 77063</b>	<b>Leasehold interest</b>			<b>\$0.00</b>
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

<b>Dealer license for used vehicle sales - expired</b>			<b>\$0.00</b>
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63. Customer lists, mailing lists, or other compilations

<b>Customer lists</b>			<b>\$0.00</b>
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64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

Debtor Carthage Enterprises, LLC Case number (if known) \_\_\_\_\_  
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Breach of contract counterclaim against Fadhil Alsultani and Texas Ride, LLC; Cause No. 2023-00566; 127th Judicial District Court of Harris County, Texas

Unknown

Nature of claim Breach of Contract

Amount requested \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor Carthage Enterprises, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$3,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> ..... →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$3,500.00</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$3,500.00</u>

**Fill in this information to identify the case:**

Debtor name Carthage Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

<b>2.1</b>	<b>Creditor's name</b> <u>Car Financial Services Inc</u>  <b>Creditor's mailing address</b> <u>8503 Broadway</u> <u>Suite 112</u>  <u>San Antonio TX 78217</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <u>As described in UCC-1 Financing Statement</u>  <b>Describe the lien</b> <u>UCC-1 Financing Statement</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$17,987.26</u>	<u>\$0.00</u>
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**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$213,542.90

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

2.2	Creditor's name	Describe debtor's property that is subject to a lien	\$1.00	\$0.00
	Corporation Service Company			

Creditor's mailing address

as Representative

PO Box 2576

Springfield IL 62708

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

As described in UCC-1 Financing Statement

Describe the lien

UCC-1 Financing Statement

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

2.3	Creditor's name	Describe debtor's property that is subject to a lien	\$20,000.00	\$0.00
	Flex Plus LLC			

Creditor's mailing address

2800 N. US Hwy 17 92

Longwood FL 32750

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

As described in UCC-1 Financing Statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
Amount of claim  
Do not deduct the  
value of collateral.

*Column B*  
Value of collateral  
that supports  
this claim

**2.4** Creditor's name Kinetic Advantage LLC Describe debtor's property that is subject to a lien \$30,000.00 \$0.00

Creditor's mailing address

10333 N Meridian StSuite 400Carmel IN 46920

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Do multiple creditors have an interest in  
the same property?☒ No☐ Yes. Have you already specified the  
relative priority?☐ No. Specify each creditor, including this  
creditor, and its relative priority.☐ Yes. The relative priority of creditors is  
specified on lines \_\_\_\_\_

As described in UCC-1 Financing Statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

**2.5** Creditor's name NextGear Capital, Inc. Describe debtor's property that is subject to a lien \$90,000.00 \$0.00

Creditor's mailing address

11799 North College AvenueSuite 100Carmel IN 46032

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Do multiple creditors have an interest in  
the same property?☒ No☐ Yes. Have you already specified the  
relative priority?☐ No. Specify each creditor, including this  
creditor, and its relative priority.☐ Yes. The relative priority of creditors is  
specified on lines \_\_\_\_\_

As described in UCC-1 Financing Statement

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed



Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
Amount of claim  
Do not deduct the  
value of collateral.

*Column B*  
Value of collateral  
that supports  
this claim

2.6	Creditor's name <u>Westlake Flooring Company LLC</u> Creditor's mailing address <u>4751 Wilshire Blvd</u>  <u>Los Angeles</u> <u>CA</u> <u>90010</u> Creditor's email address, if known  Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien  As described in UCC-1 Financing Statement Describe the lien <u>UCC-1</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$1.00</u>	<u>\$0.00</u>
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2.7	Creditor's name <u>Whitestone Woodlake Plaza LLC</u> Creditor's mailing address <u>2600 S. Gessner Rd</u> <u>Suite 500</u>  <u>Houston</u> <u>TX</u> <u>77063</u> Creditor's email address, if known  Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien  As described in UCC-1 Financing Statement Describe the lien <u>UCC-1 Financing Statement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,000.00</u>	<u>\$0.00</u>
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Column A	Column B
Amount of claim	Value of collateral
Do not deduct the value of collateral.	that supports this claim

<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;">2.8</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Creditor's name <b>XL Funding LLC</b></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Creditor's mailing address <b>10333 N. Meridian</b></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"><b>Suite 200</b></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;"><b>Indianapolis</b>      <b>IN</b>      <b>46920</b></div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Creditor's email address, if known</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Date debt was incurred</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Last 4 digits of account number</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Do multiple creditors have an interest in the same property?</div> <div style="margin-bottom: 5px;"> <input checked="" type="checkbox"/> No         </div> <div style="margin-bottom: 5px;"> <input type="checkbox"/> Yes. Have you already specified the relative priority?         </div> <div style="margin-bottom: 5px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.         </div> <div style="margin-bottom: 5px;"> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines         </div>	<div style="border-bottom: 1px solid black; margin-bottom: 5px;">Describe debtor's property that is subject to a lien</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">As described in UCC-1 Financing Statement</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Describe the lien</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">UCC-1</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Is the creditor an insider or related party?</div> <div style="margin-bottom: 5px;"> <input checked="" type="checkbox"/> No         </div> <div style="margin-bottom: 5px;"> <input type="checkbox"/> Yes         </div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">Is anyone else liable on this claim?</div> <div style="margin-bottom: 5px;"> <input type="checkbox"/> No         </div> <div style="margin-bottom: 5px;"> <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)         </div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">As of the petition filing date, the claim is:</div> <div style="margin-bottom: 5px;">Check all that apply.</div> <div style="margin-bottom: 5px;"> <input type="checkbox"/> Contingent         </div> <div style="margin-bottom: 5px;"> <input type="checkbox"/> Unliquidated         </div> <div style="margin-bottom: 5px;"> <input checked="" type="checkbox"/> Disputed         </div>
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Debtor Carthage Enterprises, LLC Case number (if known) \_\_\_\_\_**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Daniel C. Pappas, Esq.</u>	Line <u>2.8</u>	_____
<u>4615 Southwest Freeway # 600</u>		
_____		
<u>Houston TX 77027</u>		
<u>Michael G. Gibson, Esq.</u>	Line <u>2.5</u>	_____
<u>Tyler Marie Alford, Esq.</u>		
<u>11799 North Colleve Ave.</u>		
_____		
<u>Carmel IN 46032</u>		

**Fill in this information to identify the case:**

Debtor Carthage Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

☐ Check if this is an  
amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part. If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim      Priority amount

**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account  
number    \_ \_ \_ \_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a)( \_\_\_\_\_ )

Is the claim subject to offset?

- ☐ No  
☐ Yes

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address  <u>Ann Harris Bennett</u> <u>Harris County Tax Assessor-Collector</u> <u>PO Box 4576</u>  <u>Houston TX 77210-4576</u>  Date or dates debt was incurred <u>2021-2022</u> Last 4 digits of account number <u>1 1 8 2</u>  Dealer Inventory located at 3202 Jeanetta St.	As of the petition filing date, the claim is: <u>\$1,958.62</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Taxes - Dealer Inventory</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address  <u>Ann Harris Bennett</u> <u>Harris County Tax Assessor-Collector</u> <u>PO Box 4576</u>  <u>Houston TX 77210-4576</u>  Date or dates debt was incurred <u>2020-2021</u> Last 4 digits of account number <u>1 1 8 6</u>  Business Personal Property - Cmp F&F Inv M&E Sup located at 3202 Jeannetta St.	As of the petition filing date, the claim is: <u>\$999.10</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Taxes - Cmp F&amp;F INV M#E SUP</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address  <u>Ann Harris Bennett</u> <u>Harris County Tax Assessor-Collector</u> <u>PO Box 4576</u>  <u>Houston TX 77210-4576</u>  Date or dates debt was incurred <u>2021-2022</u> Last 4 digits of account number <u>7 4 5 4</u>  Business Personal Property CMP F&F M&E SUP Located at 3202 Jeannetta St.	As of the petition filing date, the claim is: <u>\$465.32</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Taxes - CMP F&amp;F M&amp;E SUP</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Auto Trader</u> <u>3003 Summit Blvd NE</u> <u>Suite 200</u>  <u>Atlanta</u> <u>GA</u> <u>30319</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,480.99</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Automotive Credit Corp</u> <u>PO Box 13928</u>  <u>Tucson</u> <u>AZ</u> <u>85732-3928</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$146,435.46</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Car Capital LLC</u> <u>1301 Municipal Way</u> <u>Suite 260</u>  <u>Grapevine</u> <u>TX</u> <u>76051</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Car Financial Services Inc.</u> <u>Attn: Legal Dept</u> <u>725 Primera Blvd, Suite 235</u>  <u>Lake Mary</u> <u>FL</u> <u>32746</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,987.26</u>

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Cars.Com</u> <u>71 West Main Street</u> <u>Suite 304</u>  <u>Freehold</u> <u>NJ</u> <u>07728</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,376.81</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>CIG Financial LLC</u> <u>6 Executive Circle</u> <u>Suite 100</u>  <u>Irvine</u> <u>CA</u> <u>92614</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$70,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>E Auto Link</u> <u>8408 Highway 6 South</u>  <u>Houston</u> <u>TX</u> <u>77083</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Fadhil Alsultani</u> <u>Texas Ride LLC and Voss Limousine</u> <u>8711 Highway 6 North</u> <u>Suite 230</u> <u>Houston</u> <u>TX</u> <u>77095</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>      </u> <u>      </u> <u>      </u> <u>      </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$396,500.00</u>

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Glennview Auto Loan Fund, LLC</u> <u>10130 Perimeter Parkway</u> <u>Suite 110</u>  <u>Charlotte</u> <u>NC</u> <u>28216</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Rhino Motors</u> <u>9730 Richmond</u>  <u>Houston</u> <u>TX</u> <u>77063</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$175,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Solera Auto Finance LLC</u> <u>7301 N. State Hwy 161</u> <u>Suite 400</u>  <u>Irving</u> <u>TX</u> <u>75039</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Spartan Financial</u> <u>1245 Hewlett Plaza # 478</u>  <u>Hewlett</u> <u>NY</u> <u>11557</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Goods &amp; Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$69,662.52</u>



Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Tony Yassine</u> <u>9212 Rasmus Drive</u>  <u>Houston TX 77063</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Rent</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$58,500.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>U.S. Small Business Admin.</u> <u>ATTN: TOPS</u> <u>2 North 20th Street</u> <u>Suite 320</u> <u>Birmingham AL 35203</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$123,052.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Westlake Financial Services</u> <u>PO Box 843082</u>  <u>Los Angeles CA 90076-0809</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Master Dealer Agreement</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$120,000.00</u>

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Daniel C. Pappas, Esq.</u> <u>4615 Southwest Freeway # 600</u> _____ _____ <u>Houston TX 77027</u>	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.2	<u>James Nathan Overstreet, Esq.</u> <u>J. Nathan Overstreet &amp; Assoc.</u> <u>8711 Hwy 6 North</u> <u>Suite 230</u> <u>Houston TX 77095</u>	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.3	<u>Jason Gang, Esq.</u> <u>Law Office of Jason Gang</u> <u>1245 Hewlett Plaza # 478</u> _____ <u>Hewlett NJ 11557</u>	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.4	<u>Jonathan Neil &amp; Associates, Inc.</u> <u>71 Wes Main Street</u> <u>Suite 304</u> _____ <u>Freehold NJ 07728</u>	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.5	<u>Linebarger Goggan Blair</u> <u>PO Box 3064</u> _____ _____ <u>Houston TX 77253-3064</u>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.6	<u>Lippman Recupero</u> <u>Collections Department</u> <u>PO Box 13928</u> _____ <u>Tucson AZ 85732-3928</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	____ _

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Part 3:** Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Stephanie A. Newport, Esq.</u> <u>CIG Financial LLC</u> <u>6 Executive Circle</u> <u>Suite 100</u> <u>Irvine CA 92614</u>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.8	<u>U.S. Small Business Association</u> <u>PO Box 3918</u>  <u>Portland OR 97208-3918</u>	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.9	<u>Yahya Basheer, Esq.</u> <u>Basheer Law Firm, PC</u> <u>830 Julie Rivers Drive</u> <u>Suite 701</u> <u>Sugar Land TX 77478</u>	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____

Debtor Carthage Enterprises, LLC Case number (if known) \_\_\_\_\_**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.005b. Total claims from Part 2 5b. + \$1,320,418.085c. Total of Parts 1 and 2 5c. \$1,320,418.08  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Carthage Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_ Chapter 7  
(if known)

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<b>2.1</b>	State what the contract or lease is for and the nature of the debtor's interest	Lease agreement - 3702 Jeannetta, Houston, Texas 77063 Contract to be REJECTED	Tony Yassine 9212 Rasmus Drive _____ _____ Houston TX 77063
	State the term remaining	48 payment(s)	
	List the contract number of any government contract		
<b>2.2</b>	State what the contract or lease is for and the nature of the debtor's interest	Lease of mobile home used as office at 3702 Jeannetta, Houston, Texas 77063 Contract to be REJECTED	Willscot Houston 3715 Oates Road _____ _____ Houston TX 77013
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**

Debtor name Carthage Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor**

Check all schedules that apply:

Name	Mailing address	Name	
2.1 Ramsey Araissi	3918 Alcorn Bend Drive Number Street	NextGear Capital, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Sugar Land TX 77479 City State ZIP Code		
2.2 Ramsey Araissi	3918 Alcorn Bend Drive Number Street	CIG Financial LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Sugar Land TX 77479 City State ZIP Code		
2.3 Ramsey Araissi	3918 Alcorn Bend Dr Number Street	Spartan Financial	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Sugar Land TX 77479 City State ZIP Code		
2.4 Ramsey Araissi	3918 Alcorn Bend Drive Number Street	XL Funding LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Sugar Land TX 77479 City State ZIP Code		

Debtor Carthage Enterprises, LLC

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor***Check all schedules  
that apply:*

Name	Mailing address
2.5 Ramsey Araissi	3918 Alcorn Bend Drive
	Number Street
	_____
	Sugar Land TX 77479
	City State ZIP Code

Name
Westlake Financial Services

☐ D  
☒ E/F  
☐ G

**Fill in this information to identify the case:**Debtor Name Carthage Enterprises, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$3,500.00
1c. Total of all property Copy line 92 from Schedule A/B.....	\$3,500.00

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$213,542.90
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$1,320,418.08
<b>4. Total liabilities</b> Lines 2 + 3a + 3b.....	\$1,533,960.98



**Fill in this information to identify the case and this filing:**

Debtor Name Carthage Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number  
(if known) \_\_\_\_\_

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/29/2023  
MM / DD / YYYY

X /s/ Moe Araissi  
Signature of individual signing on behalf of debtor

Moe Araissi  
Printed name  
Manager  
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

Carthage Enterprises, LLC

Debtor(s)

§  
§  
§  
§  
§

Case No. \_\_\_\_\_

Chapter 7

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY  
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

**PART I: DECLARATION OF PETITIONER:**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

☐ *[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

☒ *[Only include if petitioner is a corporation, partnership or limited liability company] --*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 8/29/2023      /s/ Moe Araissi  
Moe Araissi  
Manager  
Complete EIN: 85-0805295

**PART II: DECLARATION OF ATTORNEY:**

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 8/29/2023      /s/ Richard Lee Fuqua II  
Richard Lee Fuqua II, Attorney for Debtor

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re Carthage Enterprises, LLC

Case No. \_\_\_\_\_

Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Fixed Fee: <u>\$7,838.00</u>
Prior to the filing of this statement I have received.....	<u>\$3,400.00</u>
Balance Due.....	<u>\$4,438.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/29/2023

*Date*

/s/ Richard Lee Fuqua II

*Richard Lee Fuqua II*  
Fuqua & Associates, P.C.  
8558 Katy Freeway  
Suite 119  
Houston, Texas 77024  
Phone: (713) 960-0277 / Fax: (713) 960-1064

Bar No. 07552300

/s/ Moe Araissi

*Moe Araissi*  
*Manager*